医療Innovationと PMDA/こ期待すること

PMDAフォーラム 2014年2月8日(一ツ橋ホール)

日本医学会長 自治医科大学名誉学長 髙久 史麿

医療Innovation

<u>~日本の医薬品・医療機器産業の国際競争力</u> 強化と高い経済成長を実現~

- ■日本発の革新的医薬品・医療機器の開発と実用化
 - ○日本発の革新的医薬品・医療機器の研究開発の推進
 - 〇<u>臨床研究</u>の成果等を治験や承認につなげるための基盤整備及び効果 的な保険

償還価格の設定

- •PMDAによる薬事戦略相談
- ・PMDA等の体制強化
- ・実用化を見据えたレギュラトリーサイエンスの推進
- ■医療上必要な医薬品・医療機器の患者への迅速な提供(ドラッグ・ラグ、デバイス・ラグへの対応)

Targeted Therapy

- ・遺伝子の変化をTarget
- Monoclonal Antibody

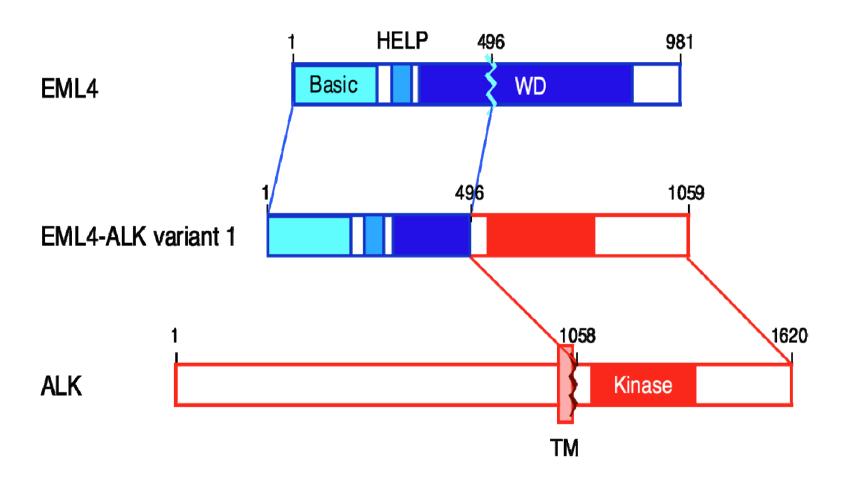
Identification of the Transforming *EML4-ALK*Fusion Gene in Non-Small-Cell Lung Cancer

Manabu Soda, Hiroyuki Mano, et al. Nature Vol.448, Aug. 2, 2007

- Small inversion within chromosome 2p results in the formation of a fusion gene comprising portions of the echinoderm microtubule-associated protein-like 4 gene (*EML4*) and the anaplastic lymphoma kinase gene (*ALK*) in non-small-cell lung cancer (NSCLC) cells.
- Detected in 6.7% (5 out of 75) of NSCLC patients.

非小細胞肺癌におけるEML4-ALK融合遺伝子

EML4-ALKの発見



Soda et al. Nature 448: 561-566, 2007

Nature Medicineが選ぶ2007年の重要な発見10

Nature Medicine 13:1401, 2007

YEAR-END SPECIAL

■ Lung cancers, including the poorly understood tumors associated with smoking, may be triggered by the fusion of two genes, Japanese researchers reported in August. Formed by a small chromosomal inversion, the transforming gene fusion generates an activated kinase, and is found in seven percent of tumors from smokers and nonsmokers. Small compounds already known to inhibit the kinase may be able to treat the disease. (*Nature* 448, 561–566)



The state of the s

Notable advances

Some of the key papers published in 2007

te old wives' tale that carrots can the dark? A cluster of papers ider reason to get your daily dose may help ward off inflammatory y promoting the generation of is, which dampen inflammation. In the gut are particularly adept at e vitamin A metabolite retinoic ong with TGF-β, skews T cells ng regulatoriy T cells. (Science 317, Med. 204, 1757–1764; 1765–1774;



much can lead to increased in fat tissue and, over time, In May, researchers showed that tein in fat cells, controls proper e while keeping inflammation increases the levels of STAMP2, cpression of key cytokines that

nflammation

ig the cell's

ing pathway,

the storage

ents. (Cell

papers this year unveiled the microRNAs (miRNAs) in heart unction and disease. The studies mechanisms by which specific regulate heart morphogenesis, electrical conduction and Hearts from patients with y or coronary artery disease levels of some of these miRNAs, they could be new therapeutic t disease. (Nat. Med. 13, 486–491;), 303–317; Science 316, 575–579)

- How the heart is put together during embryonic development has been extensively studied, but scientists reported a new twist to this story late last year. Three groups isolated mouse multipotent progenitor cells that can give rise to three major heart cell types—cardiac muscle, smooth muscle and endothelial cells. The findings may help researchers devise treatments for congenital and adult heart disease; (Dev. Cell 11, 723–732; Cell 127, 1137–1150; lal51-1165)
- Platelets live for only ten days before they are removed from the bloodstream; In March, an Australian team revealed that anuclear apoptosis is the secret to this platelet lifespan. Antagonism between the proapoptotic protein Bak and the antiapoptotic Bcl-x_L protein sets up the ticking clock, and targeting this interaction could extend or limit the life of platelets to maintain healthy platelet counts. (Cell 128, 1173—1186)
- MiRNAs are key in the battle between viruses and their host cells, as revealed by four papers this year. Host cells produce a battery of miRNAs that shut off HIV gene expression, suppressing replication of the virus and contributing to latent infection. But other viruses can make their own miRNAs to hit back: human cytomegalovirus expresses miRNAs that promote the survival of infected cells. (Science 315, 1579–1582; 317, 376–381; 316, 1345–1348; Nat. Med. 13, 1241–1247)
- The decades-long search for genes associated with multiple sclerosis finally bore fruit this year, as three groups reported a link between polymorphisms in the interleukin-7 receptor gene and the disorder. The polymorphisms may dampen the signaling pathways downstream of interleukin-7, potentially affecting the survival of some inflammatory cells. (*Nat. Genet.* 39, 1083–1091; 1108–1113;

N. Engl. J. Med. 357, 851-862)

Anaplastic Lymphoma Kinase Inhibition in Non-Small-Cell Lung Cancer

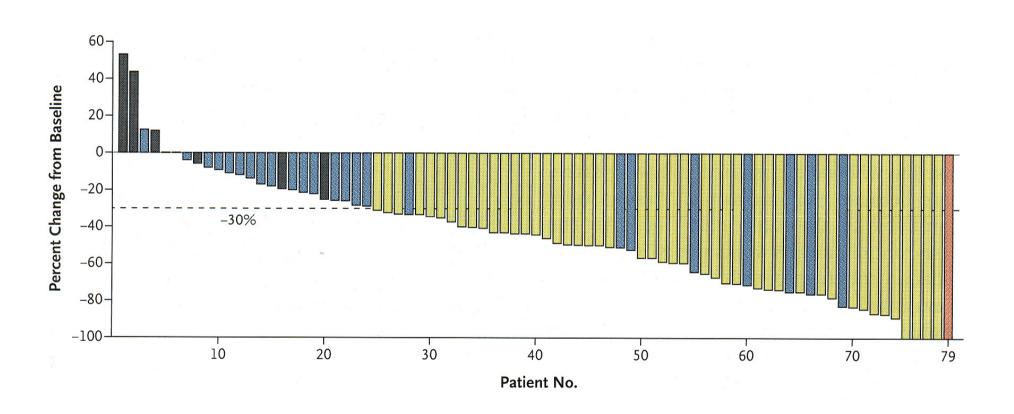
Eunice L. Kwak, et al.

NEJM Vol. 363, Oct.28, 2010.

- Most of the patients had little or no exposure to tobacco and had adenocarcinomas.
- The overall response rate was 57% (47 of 82 patients)
- 27 patients (33%) had stable disease.
- A total of 63 of 82 patients (77%) were continuting to receive crizotinib at the time of data cutoff

非小細胞肺癌に対するALK inhibitorの効果

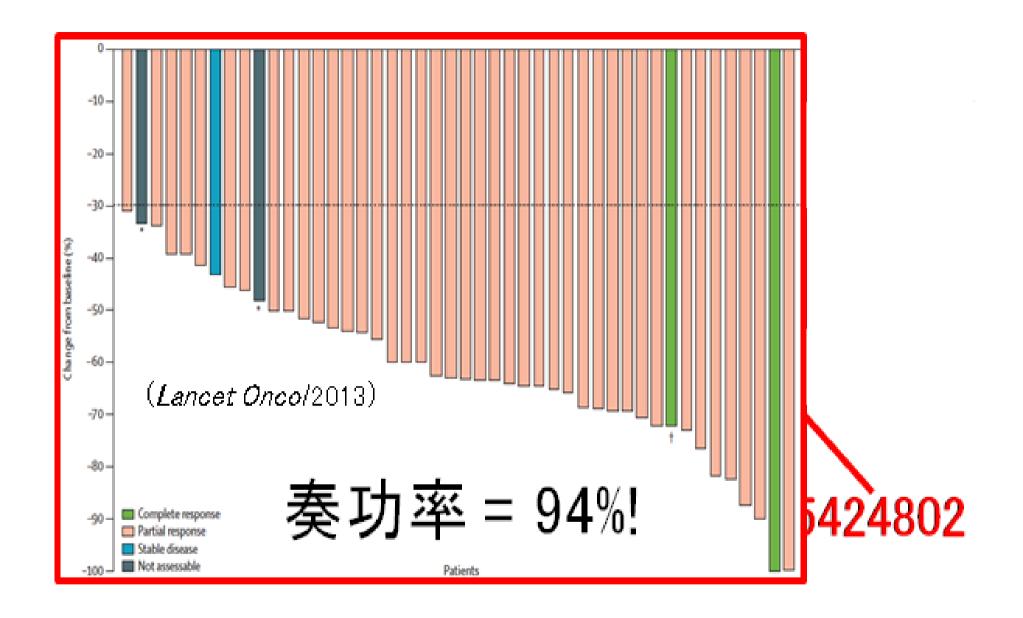
Response to ALK Inhibition Percent Change in Tumor Burden



Eunice L. Kwak, et al. NEJM Vol. 363, Oct.28, 2010.

ALKチロシンキナーゼ阻害薬

Drug	Company
クリゾチニブ	Pfizer
ASP3026	Astellas
CH5424802	Chugai
LDK378	Novartis
AP26113	Ariad pharmaceuticals



CH5424802 (RO5424802) for patients with *ALK*-rearranged advanced non-small-cell lung cancer (AF-001JP study): a single-arm, open-label, phase 1—2 study

Seto,T. et al

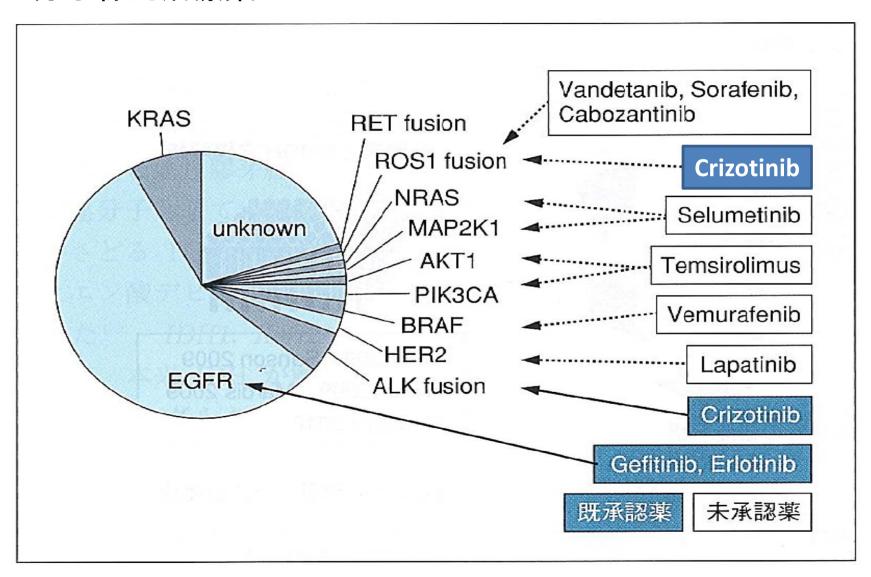
In the phase 2 portion of the study, 46 patients were treated with the recommended dose, of whom 43 achieved an objective response (93.5%, 95% CI 82.1—98.6) including two complete responses (4.3%, 0.5—14.8) and 41 partial responses (89.1%, 76.4—96.4).

Matching Tumor Types to Drugs Boosts Lung Cancer Outcomes

Sunday, Apr. 18 (2012) (HealthDay) The number one cancer killer, lung cancer, may be more susceptible to treatment when doctors match up targeted drugs to tumors with key genetic traits, a new study finds.

The study-the first of its kind-found that, overall, 46 percent of patients with stage IV (advanced) non-small cell lung cancer gained control of their disease (a measure of overall survival) within two months of treatment when doctors matched chemotherapy to tumor •••

日本人肺腺がんにおけるドライバー遺伝子変異の分布と 分子標的治療薬



上原一哉 最新医学2012;67(12)95-102:図2より引用

Oncogenic and drug-sensitive *NTRK1* rearrangements in lung cancer

Vaishnavi, A. et al

Both the MPRIP-NTRK1 and CD74-NTRK1 fusions lead to constitutive TRKA kinase activity and are oncogenic.

Treatment of cells expressing NTRK1 fusions with inhibitors of TRKA kinase activity inhibited autophosphorylation of TRKA and cell growth.

肺癌における発癌性並びに薬剤感受性NTRK1融合 遺伝子

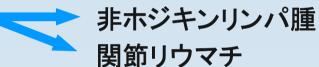
Nature Med .2013:19(11)1469-1471

Monoclonal 抗体

Monoclonal Antibody

- Infliximab (抗TNF)(マウス,ヒトキメラ抗体)
- Adalimumab (抗TNF)(ヒト抗体)
- Tocilizumab (ヒト化抗IL-6受容体抗体)
- Rituximab (抗CD20)
- Gemtuzumab Ozogamicin(抗CD33+抗生剤)(Mylotarg)
- Bevacizumab \$4400/m (Avastin)(抗VEGF)
- Transtuzumab (Herceptin)(抗HER-R)
- Eculizumab (抗補体C5)
- Mogamulizumab(抗CCR4)

関節リウマチ



急性骨髄性白血病

大腸癌 小細胞癌 進行乳癌

進行乳癌

PNH

ATL

Safety, Activity, and Immune Correlates of Anti–PD-1 Antibody in Cancer

Topalian, S.L et al . (USA)

Blockade of programmed death 1 (PD-1), an inhibitory receptor expressed by T cells, can overcome immune resistance.

We enrolled patients with advanced melanoma, non-small-cell lung cancer, castrationresistant prostate cancer, or renal-cell or colorectal cancer to receive anti-PD-1 antibody.

Among 236 patients in whom response could be evaluated, objective responses were observed in those with **non–small-cell lung cancer**, **melanoma**, **or renal-cell cancer**.

Of 17 patients with PD-L1–negative tumors, none had an objective response; 9 of 25 patients (36%) with PD-L1–positive tumors had an objective response (P = 0.006).

Anti–PD-1 antibody produced objective responses in approximately one in four to one in five patients with non–small-cell lung cancer, melanoma, or renal-cell cancer.

抗PD-1(programmed death 1)抗体の癌に対する安全性と効果

N Eng J Med :2012:366(26)2443-2454

Safety and Activity of Anti–PD-L1 Antibody in Patients with Advanced Cancer

Brahmer, J.R. et al (USA)

Blockade of interactions between PD-1 and PD-L1 enhances immune function in vitro and mediates antitumor activity in preclinical models.

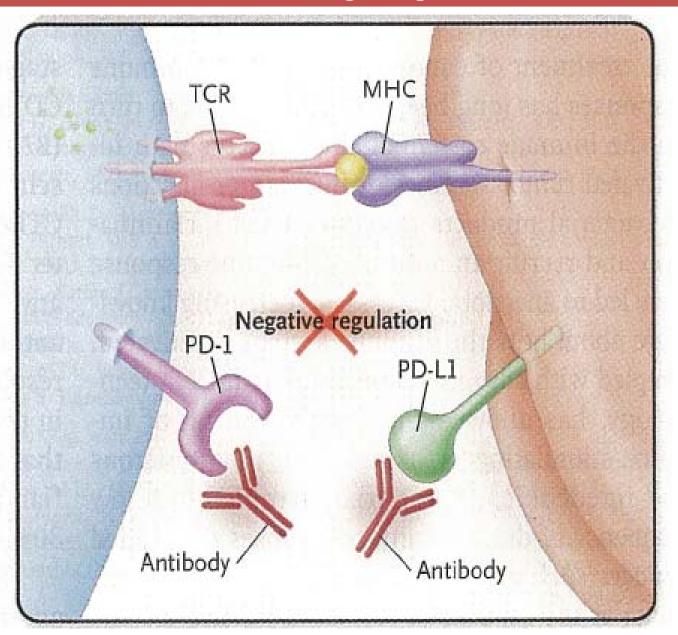
207 patients — 75 with non-small-cell lung cancer, 55 with melanoma, 18 with colorectal cancer, 17 with renal-cell cancer, 17 with ovarian cancer, 14 with pancreatic cancer, 7 with gastric cancer, and 4 with breast cancer — had received anti-PD-L1 antibody.

Antibody-mediated blockade of PD-L1 induced durable tumor regression (objective response rate of 6 to 17%) and prolonged stabilization of disease (rates of 12 to 41% at 24 weeks) in patients with advanced cancers, including non-small-cell lung cancer, melanoma, and renal-cell cancer.

進行性癌に対する抗PD-L1抗体の安全性と有効性

N Engl J Med: 2012 366(26)2455-2465

Blockade of PD-1 or CTLA-4 Signaling in Tumor immunotherapy



Tumor Immunotherapy Directed at PD-1

Ribas. A et al

N Eng J Med:2012, 366(26),2518,Fig1

Epigenetics

- 1) DNA methylation
- 2) Acetylation of Histone
- 3) Methylation of Histone
- 4) Non-coding RNA(microRNA)

Nicro RNAと連

Serum miR-21 as a Diagnostic and Prognostic Biomarker in Colorectal Cancer

Y. Toiyama et al.

High *miR-21* expression in serum and tissue was statistically significantly associated with tumor size, distant metastasis, and poor survival.

大腸癌の診断、予後のbiomarkerとしての血清miR-21値

Identification of serum microRNA profiles in colon cancer

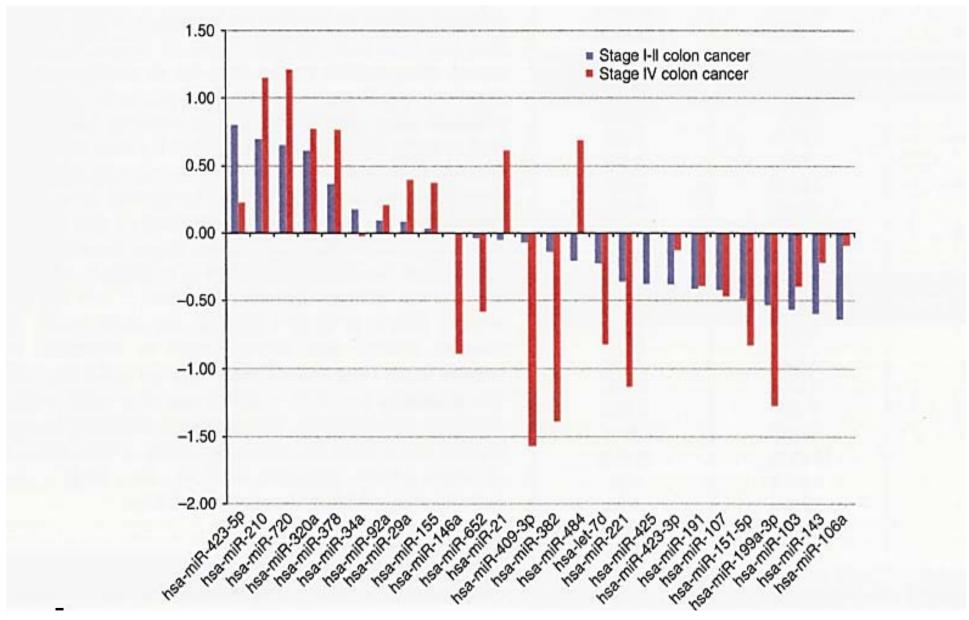
Hofsli E,et al

Twenty miRNAs were differentially expressed in serum from stage IV patients compared with controls (P<0.01).

Serum miRNA expression profiling may be utilised in early detection of colon cancer.

大腸癌における血清microRNAのプロファイル

Brtish Journal of Cancer: 2013,108,1712-1719



Differentially expressed miRNAs in stage IV(red bars)vs stage I-II(blue bars) colon cancer.

乳癌で発現異常をきたしているmiRNA

TOM COUNTRICE CACO CO COMMINION				
miRNA 染色体位置 標的遺伝子				
乳がんで増加し	しているmiRNA			
miR-9-1	1q22			
miR-10b	2q31.3	TIAM, HOXD10, TIAM		
miR-21	17q23.1	TPM1, PDCD4		
miR-27a	19p13.13	ZBTB10, MYT1		
miR-29b1	7q32.3			
miR-29c	1q32.2			
miR-93	7q22.1			
miR-155	21p21.3	FOXO3A, SOCS1, RHOA		
miR-191	3p21.31			
miR-196a1	17q21.32	ANXA1		
miR-203	14q32.33			
miR-206	6p12.2			
miR-210	11p15.5	MNT, RAD52		

遺伝子医学MOOK23 柴田龍弘, 2012; 第1章6.乳癌におけるmicroRNA診断,55,表1

乳癌で発現異常をきたしているmiRNA

miRNA	染色体位置	標的遺伝子
乳がんで減少し	しているmiRNA	4
let-7		RAS, HMGA2, MYC
miR-17	13q31.3	AIB1, CyclinD1, E2F
miR-20a	13q31.3	
miR-34	1p36.22	
miR-100	11q24.1	
miR-125a	19q13.41	ERBB2, ERBB3, BAK, CRAF, MUC1, ERA, RTKN
miR-125b	11q24.1	ERA, ERBB3
miR-141	12p13.31	
miR-143	5q32	
miR-145	5q32	RTNK, MUC1, ERA
miR-200a/b	1p36.33	
miR-205	1q32.2	HER3, VEGFA
miR-206	6p12.2	ERA
miR-429	1p36.33	
miR-497	17p13.1	

遺伝子医学MOOK23 柴田龍弘, 2012; 第1章6.乳癌におけるmicroRNA診断,55 表1

胃がん患者における血中バイオマーカーとしてのmiRNA

報告者(発表年)	miRNA	
Tujiura M (2010)8)	miR-17-5p, miR-21, miR-106a,	
	miR-106b(增加),let-7a(減少)	
Liu R (2010)91	miR-1, miR-20a, miR-27a,	
	miR-34a, miR-423-5p(增加)	
Liu H (2012) 103	miR-187*, miR-371-5p,	
	miR-378(增加)	
Konishi H (2012)11)	miR-451, miR-486(增加)	

^{*}areas under receiver-operating characteristics curve

患者の予後と相関する胃がん組織中のmiRNA

報告者(発表年)	miRNA	
Li X (2010) ⁴	miR-10b, miR-21, miR-223, miR-338, let-7a, miR-30a-5	
Ueda T (2010) ¹¹	let-7g, miR-433, miR-214	
Nishida N (2011) ²³	miR-125a-5p	
Zhang X (2011)51	miR-375, miR-142-5p	
Kogo R (2011)31	miR-146a	
Brenner B (2011)61	miR-195, miR-199a-3p, miR-451	

	1
miRNA	膀胱がんでの発現
-129-5p	Up
-21	Up
-221	Up
-1/133a	Down
-1/133a/218	Down
-19a	Down
-30a-3p/133a/199a	Down
-34a	Down
-99a/100	Down
-101	Down
-125b	Down
-133a	Down
-143	Down
-145	Down
-145/133a	Down
-195-5p	Down
-200a/b/c/205	Down
-200c	Down
-203	Down
-218	Down
-493	Down
-517a	Down
-574-3p	Down
-1826	Down

膀胱がんで発現異常が報告 されているmiRNA

遺伝子医学MOOK23 竹下文隆他 2012; 第2章5.膀胱がんにおける miRNA治療の可能性, 147 表1

Identification of microRNAs in the cerebrospinal fluid as biomarker for the diagnosis of glioma

Baraniskin, A. et al. (Germany)

Inclusion of miR-15b and miR-21 in combined expression analyses resulted in an increased diagnostic accuracy with 90% sensitivity and 100% specificity to distinguish patients with glioma from control subjects and patients with primary CNS lymphoma.

脳脊髄液中のmicroRNAがglioma(神経膠腫)のbiomarkerになる

DNA Methylation Predicts Survival and Response to Therapy in Patients With Myelodysplastic Syndromes

Shen,L. et al

We found that patients with higher levels of methylation, compared with patients with lower levels, had a shorter median overall survival

DNA Methylation からMDS患者の生存率並びに治療に対する反応を予知する事が可能である

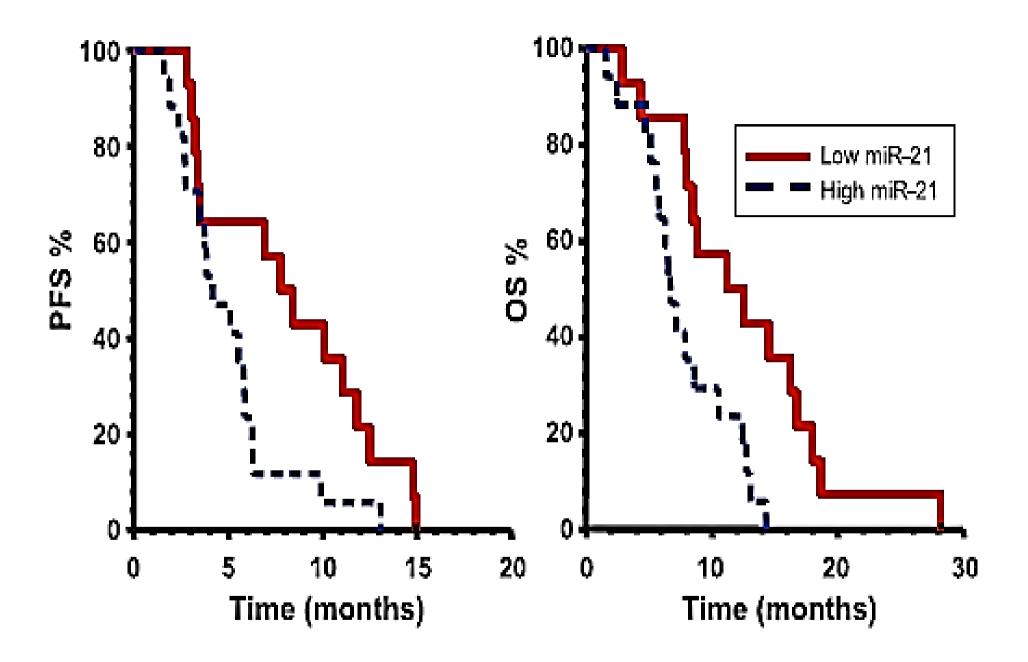
MicroRNA-21 in Pancreatic Cancer: Correlation with Clinical Outcome and Pharmacologic Aspects Underlying Its Role in the Modulation of Gemcitabine Activity

Giobannetti.E et al, (Netherland)

MicroRNA-21 (miR-21) was reported to be overexpressed and contributes to invasion and gemcitabine resistance in pancreatic ductal adenocarcinoma (PDAC). The aim of this study was to evaluate whether miR-21 expression was associated with the overall survival (OS) of PDAC patients treated with gemcitabin.

MicroRNA21の膵癌患者に対するgemcitabineの 有効性に及ぼす影響

Cancer Res;2010,70(11),4528-4538



Cancer Res;2010,70(11),4530.Fig1.B Giobannetti.E,(Netherland) et al

Therapeutic silencing of miR-10b inhibits metastasis in a mouse mammary tumor model

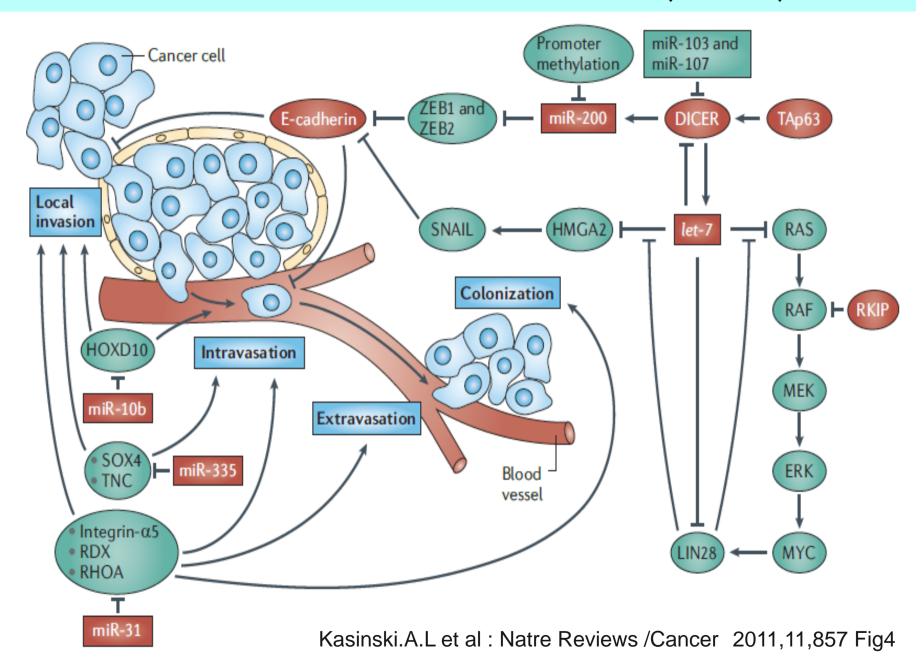
Reinhardt, L.F. et al. (MIT)

Here we show that systemic treatment of tumorbearing mice with miR-10b antagomirs—a class of chemically modified anti-miRNA oligonucleotide suppresses breast cancer metastasis both *in vitro* and *in vivo*.

miR-10の活性を抑制すると乳癌の転移を阻害する(マウス)

Nature Biotechnol; 2010, 28 (4), 341-348

miRNAs that contribute to metastasis (Mouse)



Therapeutic microRNA Delivery Suppresses Tumorigenesis in a Murine Liver Cancer Model

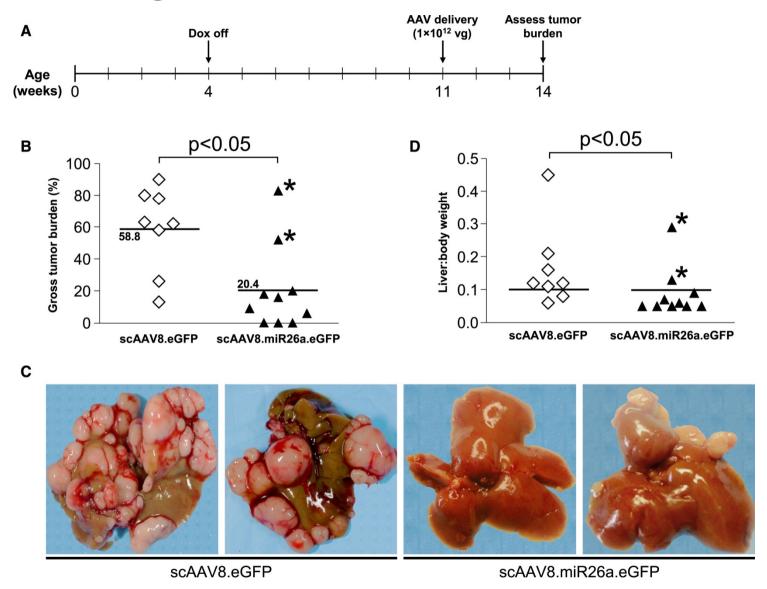
Janaiah Kota, et al.

Cell Vol.137, June 12, 2009

miRNA-26a in a mouse model of HCC using adeno-associated virus (AAV) results in inhibition of cancer cell proliferation, induction of tumor-specific apoptosis, and dramatic protection from disease progression without toxicity.

miRNAが肝癌を抑える (in vivo マウス)

AAV-Mediated miR-26a Delivery Suppresses Tumorigenesis in tet-o-MYC; LAP-tTA Mice



Janaiah Kota, et al. Cell Vol.137, June 12, 2009

Lisa Merkl Ikmerkl@uh.edu 713-743-8192

UH Biochemist Works to Revolutionize Ovarian Cancer Treatment

Preethi Gunaratne Wins Key Grants to Unleash Body's Natural Cancer-fighting Agents

December 21, 2010-Houston- The day when an ovarian cancer patient can treat her tumor with a single, painless pill instead of a toxic drug cocktail is the ultimate goal of the pioneering research of a University of Houston (UH) scientist.

Preethi Gunaratne, assistant professor in the department of biology and biochemistry, is studying a class of tiny genetic molecules known as microRNAs and pinpointing those that could unleash the body's natural cancer-fighting agents. Additionally, she is developing a novel method to effectively deliver this treatment to the targeted cells by



A strong proponent of student success, Preethi Gunaratne is pictured with one of the many students from her lab. Here, she points out the Illumina Genome Analyzer, a key piece of equipment used in her research, to graduate student Ashley Benham. (Photo by Thomas Campbell)

liging an linualial carrier - papagatiolog of

Univ.Houstonの研究者がmicroRNA31 (gold particle上)を用いて卵巣癌を治療

MicroRNAの 他の疾患に対する影響

MicroRNAs 103 and 107 Regulate Insulin Sensitivity

Mirko Trajkovski, et al.

Nature doi:10.1038/nature10112

- Here we show that the expression of microRNAs 103 and 107 (miR-103/107) is upregulated in obese mice.
- Silencing of miR-103/107 leads to improved glucose homeostasis and insulin sensitivity.

microRNA 103と107がインスリン感受性を調節(マウス)

MicroRNA-Mediated In Vitro and In Vivo Direct Reprogramming of Cardiac Fibroblasts to Cardiomyocytes

T.M.Jayawardena, et al

We identified a combination of miRNAs 1, 133, 208, and 499 capable of inducing direct cellular reprogramming of fibroblasts to cardiomyocyte-like cells in vitro.

Importantly, administration of miRNAs into ischemic mouse myocardium resulted in evidence of direct conversion of cardiac fibroblasts to cardiomyocytes in situ.

MicroRNAによる心筋線維芽細胞の心筋細胞への in vitro, in vivo reprogramming (マウス)

Plasma microRNA signature as a noninvasive biomarker for acute graft-versus-host disease

Xiao,B.et.al

Here, we show that plasma samples from aGVHD patients have a distinct microRNA (miRNA) expression profile. We found that 6 miRNAs (miR-423, miR-199a-3p, miR-93*, miR-377, miR-155, and miR-30a) were significantly upregulated in the plasma of aGVHD patients (n5116) when compared with non-GVHD patients.

血漿中のmicroRNAのパターンが急性GVHDのbiomarkerになる

Blood .2013:122(19),3365~3375

MicroRNA-140 plays dual roles in Both cartilage development and homeostasis

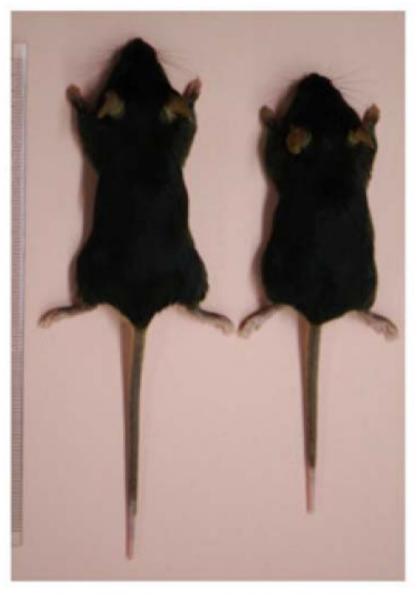
Miyaki, S. et al. Japan, USA.

miR-140^{-/-} mice showed age-related OA-like changes overexpressing miR-140 in cartilage were resistant to antigen-induced arthritis.

We show that miR-140 regulates cartilage development and homeostasis, and its loss contributes to the development of age-related OA-like changes.

MicroRNA-140は軟骨の生成と恒常性の維持に必要

Growth retardation in miR-140 ^{-/-} mice



Wild miR-140-/-

Miyaki,S. et al. Japan,USA.

Genes & Development 2010;24,1176 Fig2.B

Clinical trials of antimiR — 122 in the Treatment of HCV

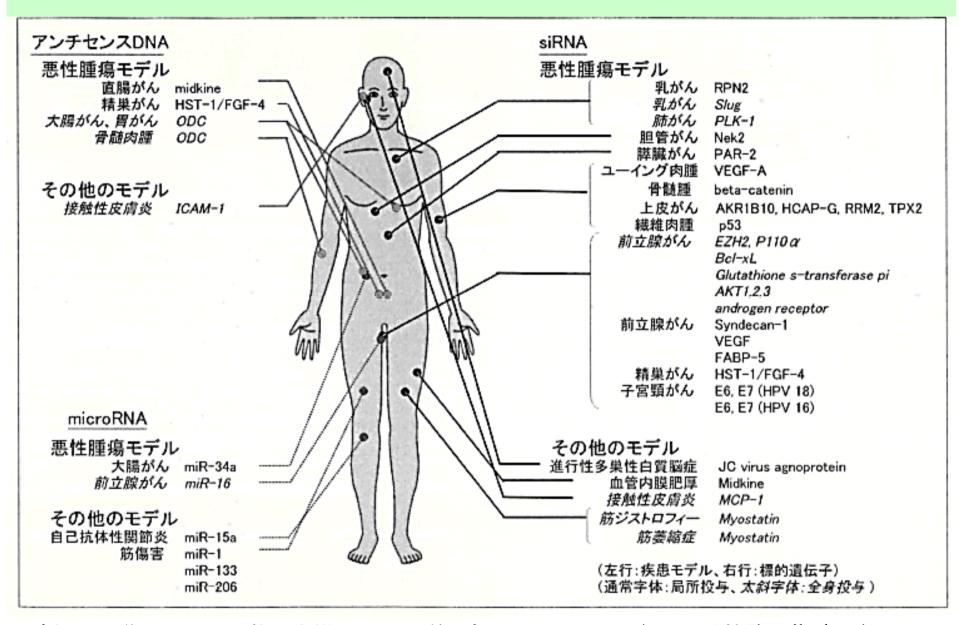
Reviews Rooji, E. van. and Olson R.N.

AntimiR therapeutics (inhibitors of microRNAs) recently became a reatity when Santaris Pharma reported both the safety and efficacy of its antimiR against the microRNA miR-122, miravirsen, in humans.

HCV肝炎に対するantimiR-122の治療効果(ヒト)

Natre Reviews Drug Discover :2012,11 ,860-872

様々なモデルにおける核酸/アテロコラーゲンの応用例



遺伝子医学MOOK23 牧田尚樹他 2012; 第3章1. アテロコラーゲンによる核酸医薬デリバリー 開発, 203 図1

miRNA医薬品の開発状況

企業	標的 miRNA	疾患	開発ステージ (提携先)	
Santaris 社:	miR-122	HCV 感染症	Phase2	
Regulus 社:	miR-33	アテローム性動脈硬化	Pre-clinical	
	miR-21	肝臓がんなど	Pre-clinical	
	miR-21	Orla Gille adica	Pre-clinical	
		線維症	(Sanofi-Aventis)	
	:D 100	HCV 感染症	Pre-clinical	
	miR-122	TCV 恐來班	(GlaxoSmithKline	
	miR-155	免疫・炎症領域	Pre-clinical	
		707X * 9CME18(4X	(GlaxoSmithKline)	
Mirna 社	miR-34	肺がん, 前立腺がんなど	Pre-clinical	
	miR-16	前立腺がんなど	Pre-clinical	
	let-7	肺がんなど	Pre-clinical	
Miragen 社:	miR-208/499	慢性心不全	Pre-clinical	
	miR-15/195	心筋リモデリング	Pre-clinical	
	miR-451	真性多血症	Pre-clinical	
	miR-29	心線維化	Pre-clinical	

遺伝子医学MOOK23 山田陽史他 2012; 第3章2. miRNA医薬開発の現状と展望, 212 表1

経産省が開発支援

 \mathcal{Z}_{0}

という。 この袋を集めて遺伝情報を を早期診断する研究が世界 んながんが生まれているか 分析し、体内のどこで、ど そこで、血液や唾液から

ばがんと診断できるかの研

究を支援する。

る『先制医療』の技術を確立させた 遺伝情報分析 りで支援することを決めた。 い」と話している。 になりたての細胞を見つけ、 治療す **が**ん 健康診断

を早期発見する

0

こうした新技

健康診断で血液や唾液から、がん

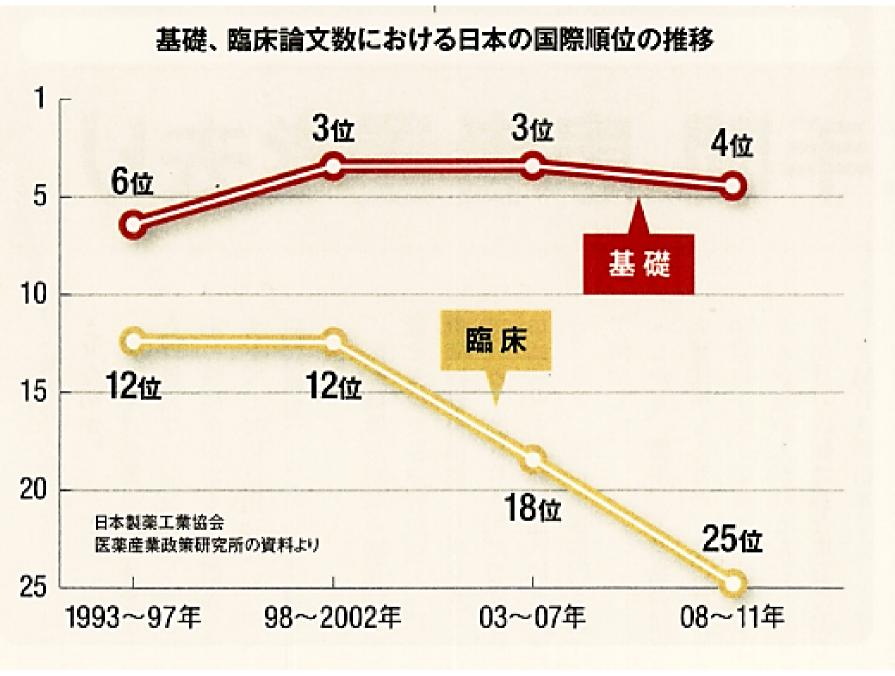
術の開発に向け、

経済産業省は研究

機関や医療機器メーカーを5年がか

と呼ばれる、非常に小さな どの研究によると、体内の く一部は唾液にも含まれ んで血液の中に放出し、 遺伝情報を脂質の数にくる 細胞は「マイクロRNA」 で、中にはがんの手がかり って、袋に入る情報は様々 たなる情報も含まれている 国立がん研究センターな 細胞の種類や状態によ 学産業課は「がんの情報を 度に診断する健康診断用の 効率的に見つける技術を確 に成功した例はまだない。 的に進んでいるが、 情報の配列から、どうずれ 患者の血液に含まれる遺伝 検査キットなどの開発につ 芋れば、多くのがんを一 計上した。 算案に15億7000万円を ながる」とみて、新年度予 んの研究機関や医療機器メ カーなどを公募し、がん このため、 今後、国内のが 経避省生物化 実用化

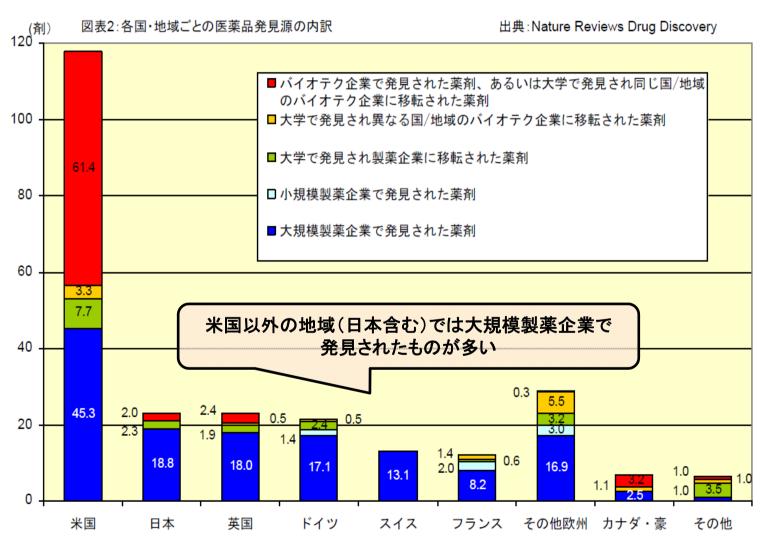
医療Innovation = Translational Research



YOMIPACK 2013: 医療改革2より引用

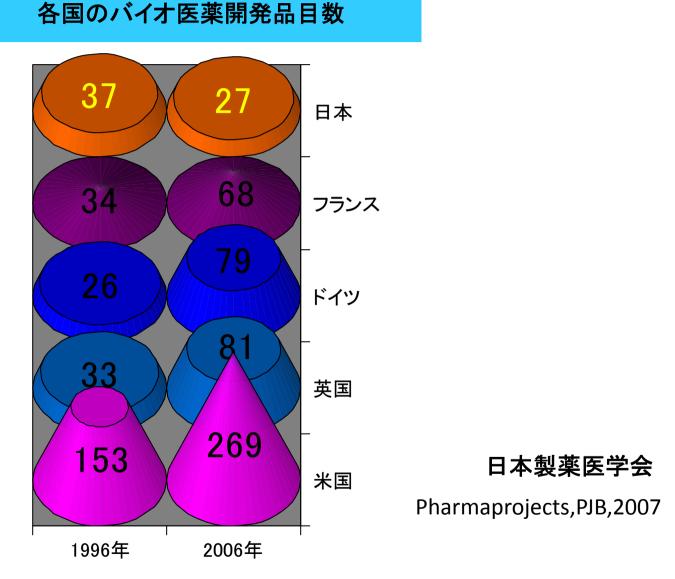
FDA承認医薬品 発見の源(国別)

FDAが新規化合物あるいは生物製剤として 1998年から2007年に承認した新薬(252剤)の発見源<国別・地域別内訳>



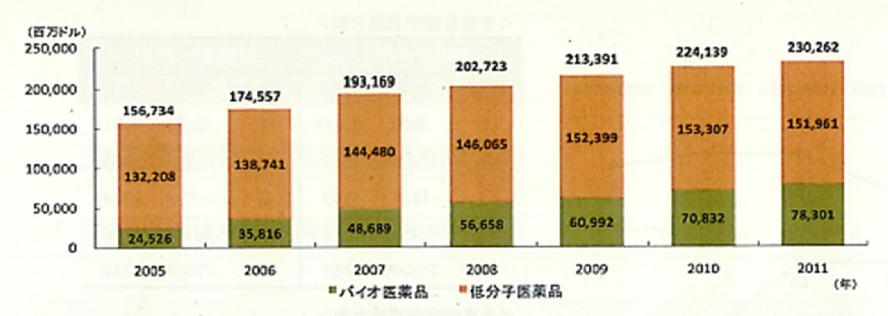
Robert Kneller, Nature Reviews Drug Discovery 9, 867-882, 2010

バイオ医薬品の研究開発の成果が減少傾向



バイオ医薬品の開発目数が減少しており、研究成果を実用化する基盤の強化が必要

世界の大型医薬品50品目の推移



	2005年	2006年	2007年	2008年	2009年	2010年	2011年
パイオ医薬品比率	15.6%	20.5%	25.2%	27.9%	28.6%	31.6%	34.0%
低分子医菜品比率	84.4%	79.5%	74.8%	72.1%	71.4%	68.4%	66.0%
50品目前期比	2.7%	11.4%	10.7%	4.9%	5.3%	5.0%	2.7%
パイオ医薬品前期比率	12.0%	46.0%	35.9%	16.4%	7.6%	16.1%	10.5%
低分子医薬品前期比率	1.2%	4.9%	4.1%	1.1%	4.3%	0.6%	▲0.9%

出典:セジデム・ストラテジックデータ(株)ユート・ブレーン事業部刊「Pharma Future」 (出典:医薬品度業ピジョン2013)

Japan Gets Serious About Creating Its Own NIH

Major Research Initiatives Under Japan's Health and Medical Strategy*

Cancer: \$215 million

Neuroscience: \$100 million

Infectious diseases: \$61 million

Incurable diseases: \$96 million

Medical technologies: \$167 million

Regenerative medicine: \$164 million

Genomic medicine: \$130 million

Drug discovery: \$310 million

Medical devices: \$167 million

*proposed 2014 spending

SCIENCE 2013:341,1053

日米の生命科学関係予算の比較



YOMIPACK 2013: 医療改革2,32Pより引用

Accelerating Medicines Partnership(NIH)

National Institutes of Health has partnered with 10 drug companies and several nonprofit groups to speed development of biological ways of diagnosing and treating common chronic diseases.

The first diseases targeted by the Accelerating Medicines Partnership are Alzheimer's, type 2 diabetes and two autoimmune disorders, rheumatoid arthritis and lupus.

The partnership will invest more than \$230 million over five years on these initial projects. The data and analyses that result will be made available to all biomedical researchers.

SOURCE: U.S. National Institutes of Health, news release, Feb. 4, 2014

日本版NIH-PMDA Collaboration on Regulatory and Translational Science



革新的な医薬品・医療機器等の実用化促 進を支援するための共同イニシアチブ

Expediting Drug Development — The FDA's New "Breakthrough Therapy" Designation

Sherman, R.E et al

FDA Safety and Innovation Act of 2012 (FDASIA)

- 1. This designation can be applied only within the context of a serious or life-threatening disease or condition.
- 2. It must be predicated on "preliminary clinical evidence indicating that the drug may demonstrate substantial improvement over existing therapies on 1 or more clinically significant endpoints".
- 3. Data from studies in animals or conducted in vitro showing that a drug has promise are not sufficient to justify this designation. Data from clinical trials in humans are needed.

Drugs with Breakthrough-Therapy Designations Announced as of September 30, 2013

Investigational Drug Designated as Breakthrough Therapy

Indication

Ivacaftor Cystic fibrosis

Ivacaftor-lumacaftor combination Cystic fibrosis

LDK378 Metastatic non-small-cell lung cancer

Ibrutinib

Mantle-cell lymphoma, Waldenström's macroglobulinemia,chronic lymphocytic leukemia,
small lymphocytic lymphoma

Palbociclib Breast cancer

Lambrolizumab Advanced melanoma

Daclatasvir—asunaprevir—BMS-791325 Chronic hepatitis C

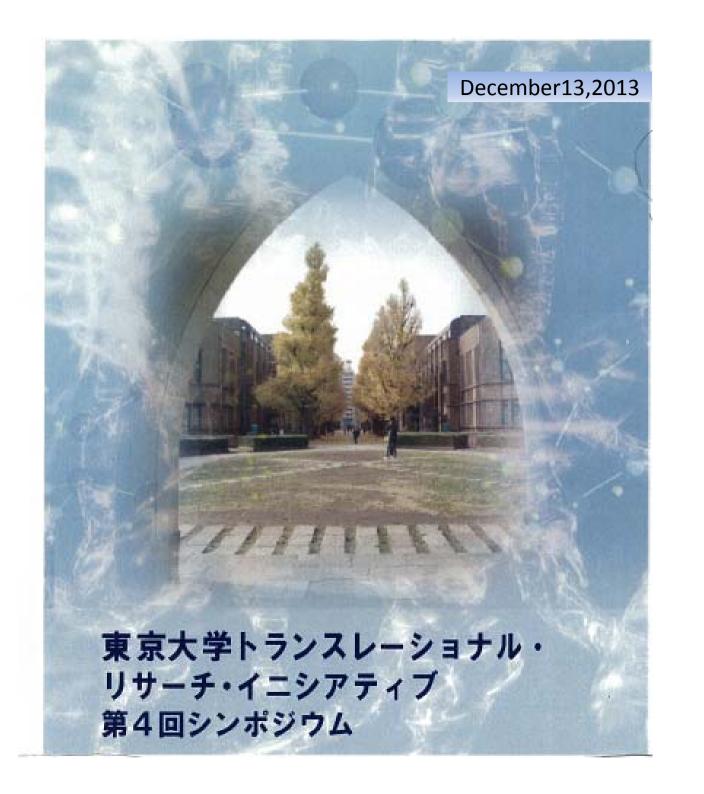
triple combination

SD-101 Epidermolysis bullosa

Daratumumab Multiple myeloma

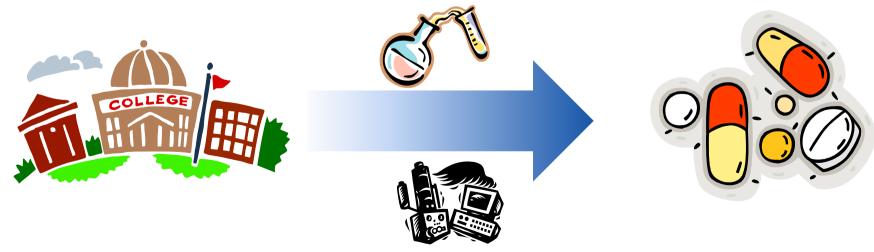
Drugs with Breakthrough-Therapy Designations Announced as of September 30, 2013. **Investigational Drug Designated** as Breakthrough Therapy **Indication** ABT-450/r-ABT-267-ABT-333 triple Combination Genotype 1 hepatitis C Obinutuzumah Chronic lymphocytic leukemia Sebelipase alfa Lysosomal acid lipase deficiency Asfotase alfa Hypophosphatasia Acute heart failure Serelaxin **Duchenne's muscular dystrophy** Drisapersen **Hepatitis C** Sofosbuvir-ledipasvir combination Bimagrumab **Sporadic inclusion-body myositis** Amifampridine phosphate **Lambert–Eaton myasthenic syndrome Entinostat** Advanced breast cancer **Ofatumumab** Chronic lymphocytic leukemia Volasertib Acute myeloid leukemia **Alectinib** Advanced non-small-cell lung cancer

Once a drug is designated as a breakthrough therapy, the FDA commits to working particularly closely with the drug sponsor to devise the most efficient pathway for generating additional evidence needed about safety and efficacy.



トランスレーショナル・リサーチに関して今後大学に期待すること

- 革新的なシーズを生み出すための医学、薬学、工 学等の分野融合の取組の一層の促進
- 適切なタイミング、適切な範囲の知的財産の確保
- 革新的なシーズを継続的に実用化するための質の 高い臨床研究・治験体制の整備



臨床研究中核病院整備事業等の選定施設について

早期•探索的臨床試験拠点

(平成23年度から5か所を整備)

- ●国立がん研究センター (医薬品/がん分野)
- ●大阪大学医学部附属病院 (医薬品/脳·心血管分野)
- ●国立循環器病研究センター (医療機器/脳·心血管分野)

- *ヒトに初めて新規薬物・機器を投与・使用する臨床研究を世界に先駆けて行う拠点
 - ●東京大学医学部附属病院 (医薬品/精神·神経分野)
 - ●慶應義塾大学病院 (医薬品/免疫難病分野)

(平成23年7月採択)

臨床研究中核病院

(平成24年度から5か所・平成25年度から5か所を整備)

(平成24年度選定施設)

- 北海道大学病院
- 千葉大学医学部附属病院
- 名古屋大学医学部附属病院
- 京都大学医学部附属病院
- 九州大学病院

(平成24年5月採択)

*国際水準(ICH-GCP準拠)の臨床研究や医師 主導治験の中心的役割を担う拠点

......(平成25年度選定施設)

- 東北大学病院
- 群馬大学医学部附属病院
- 国立成育医療研究センター
- 国立病院機構 名古屋医療センター
- 岡山大学病院

(平成25年4月採択)



AT STANFORD

Daria Mochly-Rosen
Department of Chemical & Systems Biology

An Expanded Role for Drug Development in Academia

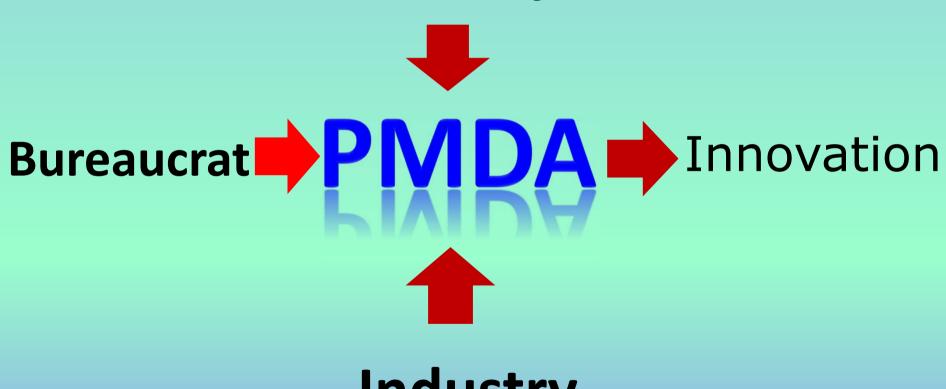
企業volunteer

基礎研究者

臨床研究者

Every Wednesday for 2 hours

Academy



Industry

以上で講演を終わらせていただきます。 御静聴ありがとうございました。

日本医学会 会長 自治医科大学 名誉学長 髙 久 史 麿

> 問い合わせ先: 03-3946-2121 e-mail:ftakaku@po.med.or.jp