

Regulatory Updates on Regenerative Medical Products in Japan

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The views and opinions expressed in this presentation are those of the presenter and should not necessarily represent the views and opinions of the PMDA.











Regenerative Medical Products approved in Japan

Abecma CAR-T	Brand name	Category	Orphan	SAKIGAKE	Conditional & Time-limited Approval
CARVYKTI CAR-T / Delytact Oncolytic virus / / Kymriah CAR-T / / YESCARTA CAR-T / / LUXTRNA AAV / / Nepic Somatic stem cell / / Ocural Somatic stem cell / / Sakracy Somatic stem cell / / Vyznova Somatic stem cell / / Akuugo Somatic stem cell / / STEMIRAC Somatic stem cell / / ZOLGENSMA AAV / / AAV / / / Collategene Plasmid vector / (expired (27 June 2024)) HeartSheet Somatic stem cell / (withdrawn (25 July 2024)) JACEMIN Somatic cell / Vyjuvek HSV / Aloficel Somatic stem cell / JACCC Somatic stem cell / </th <th>Abecma</th> <th>CAR-T</th> <th>✓</th> <th></th> <th></th>	Abecma	CAR-T	✓		
Delytact Oncolytic virus	Breyanzi	CAR-T	✓		
Kymriah CAR-T / YESCARTA CAR-T / LUXTRNA AAV / Nepic Somatic stem cell / Ocural Somatic stem cell / Sakracy Somatic stem cell / Vyznova Somatic stem cell / Akuugo Somatic stem cell / STEMIRAC Somatic stem cell / ZOLGENSMA AAV / Collategene Plasmid vector / (expired (27 June 2024)) HeartSheet Somatic stem cell / (withdrawn (25 July 2024)) JACE Somatic cell / GCMN*, EB** LBX / / Vjuvek HSV / Aloficel Somatic stem cell / JACC Somatic stem cell /	CARVYKTI	CAR-T	✓		
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Aloficel Somatic stem cell ✓ JACC Somatic cell	JACEMIN	Somatic cell			
JACC Somatic cell	Vyjuvek	HSV	✓		
	Aloficel	Somatic stem cell	✓		
TEMCELL Somatic stem cell ✓	JACC	Somatic cell			
	TEMCELL	Somatic stem cell	✓		

Making everyone's lives brighter togethe

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*GCMN: Giant congenital melanocytic nevi, **EB: Dystrophic epidermolysis bullosa





Orphan Designation

Objective

To promote R&D of the products for rare diseases to provide the patients with safe and effective therapies as early as possible

- Criteria for designation Notification in English: https://www.pmda.go.jp/files/000268408.pdf
 - 1. Number of patients (< 50,000 patients in Japan or one of the designated intractable diseases) (in Japanese)
 - 2. Medical needs (Serious diseases with high medical needs)
 - 3. Possibility of development
- Incentive (underlines; PMDA-related)
 - Grant-in-Aid for R&D of orphan designated drugs
 - Tax deduction for R&D expenses
 - Priority scientific consultation
 - Priority review (9 months; compared to 12 months for standard)
 - Premium drug pricing
 - Extension of re-examination period







SAKIGAKE Designation

Objective

To put innovative products into medical practice faster in Japan

- Criteria for designation Notification in Japanese: https://www.pmda.go.jp/files/000240376.pdf
 - 1. Innovativeness Novel mode of action (in principle)
 - 2. Severity of target disease Life-threatening or no curative therapies available
 - 3. Prominent efficacy No existing therapies, or probable significant improvement in efficacy or safety compared to existing therapies
 - 4. Plan/System Submit the Marketing authorization application (MAA) in Japan first or at the same timing (within 3 months) as the first MAA submission in other regions
- Incentive (underlines; PMDA-related)
 - Concierge service offered by senior review partner
 - Priority scientific consultation
 - Pre-assessment in consultation
 - Priority review (6 months; compared to 12 months for standard)
 - Premium drug pricing
 - Extension of re-examination period







Conditional and Time-limited Approval Scheme

[Conventional approval scheme]

(CTL Approval Scheme)

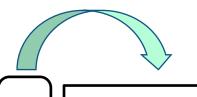
Clinical research

Collection of clinical data (Confirmation of efficacy and safety)

Authorization application

Approval

Market/Use Use results surveys e-examination application



Collection of clinical data

(Estimation of efficacy, ensuring of safety)

Authorization application

Conditional/Time limited approval

Market/Use
Evaluation under the
approval conditions
(Confirmation of efficacy and
further safety)

Re-application within the specified period

[Conditional Time-limited approval scheme]

Approval or Expiration of Conditional/Time limited approval

Market/Use Use results surveys e-examination application

Plan for PMS study under Approval Condition Development of appropriate use criteria

Implementation of PMS study under Approval Condition

Confirmatory data collection of use results, long term performance, etc.



Maruyama et al., Adv Exp Med Biol, 1430, 155-179 (2023)



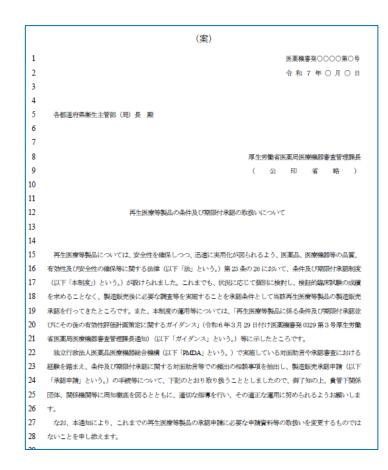




For development in Japan



Draft Notification: Handling of Conditional and Timelimited Approval Scheme



https://public-comment.e-gov.go.jp/pcm/detail?CLASSNAME=PCMMSTDETAIL&id=495250120&Mode=0 (in Japanese) (Published for public consultation on 25 July 2025)

- Public consultation ended on 25 August 2025
- To clarify the procedures of CTL Approval Scheme based on accumulated experience through scientific consultation and assessment
- Content
 - 1. Procedures for CTL Approval
 - (1) Scientific consultation for pre-application
 - (2) Marketing authorization application and assessment
 - 2. Procedures for post-approval
 - 3. Procedures for re-application within the specified period
 - 4. Utilization of the CTL Approval Scheme for alreadyapproved products overseas for rare diseases, and basic perspective of Japanese clinical data in such cases
 - 5. Perspective of Quality Control Strategy considering Product Lifecycle



PMDA's International Hubs



Asia Office, Bangkok



PMDA Central Office, Tokyo



Washington D.C Office



to enhance international contribution/capability for regulatory proposal under PMDA's 5th mid-term plan



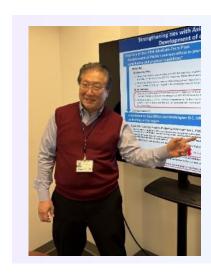




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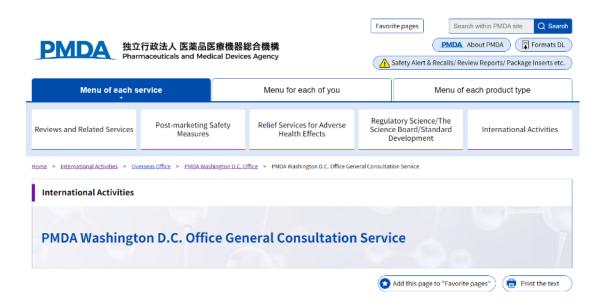








General Consultation Service at Washington D.C. Office



- Guide for better understanding PMD Act
- Provide initial general comment on Japanese regulatory information to U.S. start-up companies
- Support procedures for formal consultation at PMDA Tokyo Office

Application for General Consultation



Start-up companies in U.S.

Application by e-mail

PMDA Washington D.C. Office

Free of Charge Consultation

[Pharmaceutical affairs -related cases]

PMDA Tokyo HQ

For advice on individual products, Review Teams in HQ will take over

[Non Pharmaceutical affairs -related cases]

Contact points according to consultation contents











PMDA Asian Training Center



Established in 2016

contribute to universal health coverage in Asia through regulatory

harmonization and capacity building

2016-2024

Participated from 76 countries/regions

All Participants 3,559 / Participants from Asia 3,067





Total number of seminars held by PMDA-ATC (FY2016-2024)

 120_{times}



Total number of Pmda
Channel (YouTube) videos
released by PMDA-ATC

48 video



Total number of e-learning course videos for overseas regulatory authorities released by PMDA-ATC

58 videos









PMDA-ATC Review of CGTPs Seminar 2025 for South-East Asian countries (15-17, July 2025)





https://www.pmda.go.jp/english/symposia/0338.html





Comments from the participants:

"I find the case studies interesting and so much I have learned from there."

"This seminar helped me deepen my understanding on CGTPs and learned key points for consideration in reviewing CGTPs in my home country."

"I will apply the knowledge from the seminar to develop CGTP guidelines on registration."

"As we have on-going review of a CGTP application, this seminar helped me to see the bigger picture of the evaluation of CGTPs."







Where to Find Information?

Regenerative Medical Products

2. Approved Regenerative Medical Prodcuts

- · List of Approved Products
- · Review Reports
- . Revisions of PRECAUTIONS



3. Support to Venture Companies

- PMDA's Support to Venture Companies [2.1MB]
- . Doing business in Japan: What is attracting? [1.4 MB]
- Supports from Japanese government (MHLW)

 Manual

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4. Related Guidelines and Notifications for Regenerative Medical Products

Marketing authorization application (MAA)

- Questions and answers (Q&A) on release testing of the imported regenerative medical products, PSB/MDED,
 PSB/CLD Administrative Notice, 2024. [Japanese [144KB]] [English [143KB]]
- Guideline for comparability of human cell-processed products subject to changes in their manufacturing process, PSB/MDED Notification No. 0329-1, 2024. [Japanese [431KB]] [English [245KB]]

Good tissue practice (GTP)

Standards for biological raw materials, MHLW Notification No. 210, 2003. [Japanese [315KB]] [English [73KB]

Review Reports: Regenerative Medical Products

Α

Brand Name	Non-proprietary Name	Approved In	English	Japanese
Abecma Initial Approval	Idecabtagene vicleucel	January 2022	Z	Z
Abecma Partial Change Approval	Idecabtagene vicleucel	December 2023	English [607.25 KB] 📜	<u>Japanese</u> [847.24 K <u>B</u>]
Alofisel	Darvadstrocel	September 2021	™	™

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В

Brand Name	Non-proprietary Name	Approved In	English	Japanese
Breyanzi Initial Approval	Lisocabtagene maraleucel	March 2021	2	A
Breyanzi Partial Change Approval	Lisocabtagene maraleucel	December 2022		™
			23	









Thank you for your attention!



Acknowledgements

Colleagues in the Office of Cellular and Tissue-based Products, PMDA









